

**CTA Sponsored Legislation on Retirement
1987-2008**

Session	Bill No.	Author	Description	Status
1987-88	AB 960	Hughes	Golden Handshake: Extended the CalSTRS Golden Handshake program through 6/30/90. There is, however, a six month period from 7/1/87 through 12/31/87 when the provisions of this bill are not operative.	Chapter 601, Statutes of 1987
1987-88	AB 2882	Elder	One-year final compensation for classroom teachers. Final compensation would have been the highest compensation earnable by a classroom teacher during any period of 12 consecutive months	Governor Veto 9-30-88
1989-90	AB 265	Elder	Medicare election. Authorized employers to apply to PERS during the period of 7-1-90 to 7-1-93 to conduct elections to elect to be covered by Medicare	Chapter 1006, Statutes of 1989
1989-90	SB 684	C. Green	Scientific surveys of CalSTRS membership. Would have established procedures for evaluating and implementing requests of organizations and agencies to conduct scientific surveys of the membership.	Governor Veto 9-19-89
1989-90	AB 54	Elder	Optional one-year final compensation: multiple requirements. Urgency measure 1) Makes technical amendments regarding optional one-year final compensation for CalSTRS members and 2) provides a more equitable method to calculate final retirement benefit of CalSTRS members who reinstate from retirement to CalSTRS membership and subsequently retire.	Chapter 83, Statutes of 1990; effective 5-3-90
1989-90	AB 2609	Hughes et al	Golden Handshake. Urgency. Reestablished until 12-31-93 the program which permits employers to provide CalSTRS members with two additional years of service credit at retirement if certain conditions are met.	Chapter 996, Statutes of 1990, effective 9-18-90
1991-92	AB 276	Filante et al	Rule of 85 Allows a member 50 years or older to retire with full benefits if age plus service credit totals 85.	Governor Veto 10-6-91
1991-92	AB 1074	Epple	Extend Service Retirement Formula. Would have increased the benefit factor	Governor Veto

			from 2.1% at age 61, 2.25% at age 63 and 2.5% at age 65 for CalSTRS members retiring after 6-30-93 with 20 or more years of service credit and whose employer has opted for the benefit.	7-20-92
1993-94	AB 449	Horcher	Rule of 85	Governor Veto 10-9-93
1993-94	SB 107	Hughes	Golden Handshake extension. Would have removed the 1-1-94 sunset date on the Golden Handshake.	Governor Veto 10-9-93
1993-94	SB 195	Hughes	TSA Plan. Would have required CalSTRS to offer a TSA Plan.	Governor Veto 9-24-93
1993-94	AB 2512	Epple	Extended Service Retirement formula. Incremental increase of benefit factor up to 2.3% at age 65.	Governor Veto 9-30-94
1993-94	AB 2648	Karnette	Benefit Enhancement Study. Would have required CalSTRS to conduct a study to determine the feasibility of the System to offer certain optional benefit enhancements that members could elect to purchase.	Governor Veto 9-14-94
1993-94	AB 3705	PER&SS	457 Deferred Compensation Plans. Allows CalSTRS to develop one or more deferred compensation plans pursuant to Section 457 of the IRC.	Chapter 489, Statutes of 1994
1993-94	SB 1499	Hughes	Service credit for unused sick leave.	Died in Assembly
1995-96	AB 166	Cannella	Medicare. Extended to 7-1-99 the current bargaining window for CalSTRS-covered employees to elect Medicare coverage. Repeals the provision on 1-1-2000.	Chapter 318, Statutes of 1996, eff. 7-30-96
1995-96	SB 168	Hughes	Teachers' Retirement Board. Would have required that the four "teacher" members of the Board be elected from their respective constituencies rather than appointed by the Governor.	Bill withdrawn by author
1997-98	AB 88	Baca	Rule of 85	Governor Veto 9-13-98
1997-98	AB 885	Honda	Teachers' Retirement Board. Same as SB168 (Hughes). Direct election of 4 teacher STRS Board members	Governor Veto 9-29-97
1997-98	AB 1102	Knox	Service Credit (Unused Sick Leave). Allows all STRS and PERS members to convert unused sick leave to retirement service credit. Also provides for the	Chapter 1006, Statutes of 1998

			career factor after 30 years to 2.4.	
1997-98	AB 1150	Prenter	Increased the STRS retirement factor, which currently peaks at 2% at age 60, to 2.4% at age 63. (<i>Contents of CTA's AB 2616 placed into this bill.</i>)	Chapter 966, Statutes of 1998
1997-98	SB 1026	Schiff	75 percent Purchasing Power Protection. Drawn from the 2.5 percent annual General Fund contribution for as long as it could support that level of funding.	Chapter 939, Statutes of 1997
1999-2000	AB 311	Honda	Teachers' Retirement Board. Election of members.	Governor Veto 10-10-99
1999-2000	SB 833	Ortiz	Application of 1999 enhanced benefits to existing retired members.	Governor Veto 10-10-99
1999-2000	AB 816	Correa	Willie Brown Reduced Workload Program to be clarified that it can be bargained for fewer than 10 years.	Chapter 1025, Statutes of 2000
1999-2000	AB 820	PER&SS	Minor improvements of the State Teachers' Retirement Plan. Authorizes redeposit of previously refunded contributions; permits purchase of previously excluded service; allows naming of new spouse by unmodified retired members; expands participation in CB Benefit Program by trustees of governing boards.	Chapter 1020, Statutes of 2000
1999-2000	AB 821	PER&SS	One-Year Final Compensation. Bases final compensation on the highest average annual compensation earnable by a member during a consecutive 12-month period of employment, rather than highest three consecutive years, for members with at least 25 years of credited service.	Chapter 1028, Statutes of 2000
1999-2000	AB 1733	Wildman	Earnings Limit Exemption. Temporarily eliminates earnings limit exemptions for members who return to work more than one year after retirement and increases limitation for other retired members.	Chapter 896, Statutes of 2000
1999-2000	AB 1933	Strom-Martin/Shelley	Longevity Bonus. Pays a bonus of \$200-\$400 per month for members who retire after 2000 and accrue at least 30 years of credited service by 2011.	Chapter 1029, Statutes of 2000
1999-2000	AB 2201	Honda	Final Compensation; Purchasing Power; Board Elections. Would have calculated final compensation on the highest 12 consecutive months; would have increased retirement formula to	Died in Assembly

			2% at age 55, provided a compounded COLA, increased purchasing power protection from 75% to 80% and required the election of board members to the Teachers' Retirement Board.	
1999-2000	AB 2700	Lempert	Includes summer school and other extra assignments in computing STRS pensions.	Chapter 1021, Statutes of 2000
1999-2000	SB 39	Alpert	Career Bonus benefit enhancement. Would have increased the career bonus for members with 29 or more year of credited service who retire on or after 1-1-00.	Died in Senate
1999-2000	SB 713	Burton	Increases the base minimum STRS pension to between \$15,000-\$20,000for teachers who have between 20 and 30 years of service.	Chapter 632, Statutes of 1999
1999-2000	SB 1692	Ortiz	Return to Service. Enhanced retirement benefits for retirees who reinstate	Governor Veto 9-29-00
1999-2000	SB 1693	Ortiz	Purchasing Power. Would have increased from 75% to 80%.	Died in Senate
2001-2002	AB 135	Havice	Purchasing Power Protection. Increases from 75% to 80%	Chapter 840, Statutes of 2001
2001-2002	AB 2646	Liu	Medicare Part B. Would have required CalSTRS to pay Medicare Part B premiums.	Died in Assembly
2001-2002	SB 165	Cohn	CalPERS/CalSTRS Election. Encourages more people to enter teaching by allowing the rest of the members of PERS to remain in PERS if entering a job otherwise under STRS coverage.	
2001-2002	SB 461	Torlakson	Prescription Drug Coverage. Would have required CalSTRS to provide high deductible coverage for prescription drugs to retired members of the DB Program with unspecified minimum levels of credited service.	Died in Assembly
2001-2002	SB 1983	Soto	Options 6 and 7. Modifies Options 6 and 7, changes calculation of post-retirement earnings limits and authorizes CalSTRS investments in employer surplus and real property.	Chapter 903, Statutes of 2002
2001-2002	AB 434	Hancock	Defined Benefit Program; earnings limitation exemption.	Provisions applicable to

				CalSTRS deleted
2001-2002	AB 2506	Steinberg	Requires STRS to set up a new web site to explain 403(b) investing for members.	Chapter 1095, Statutes of 2002
2003-2004	AB 1207	Corbett	Defined Benefit Program; Retirement Incentive Program. Reopens and makes permanent an existing retirement incentive program that provides an additional two years of service credit to members of the DB Program. It also establishes a new retirement incentive program that allows school districts to add two years of service credit and two years of age to the age factor calculation in determining a member's retirement allowance.	Chapter 313, Statutes of 2003
2003-2004	AJR 29	Pavley	Social Security Act. Requests the President and Congress of the United States enact legislation removing the burdensome effects of the Government Pension Offset and the Windfall Elimination Provision of the Social Security Act.	Resolution Chapter 65, Statutes of 2003
2003-2004	AB 265	Mullin	Supplemental Benefit Maintenance Account. Would have increased contributions to the SBMA beginning in fiscal year 2004-2005 through 2010-11 to offset reduced contributions in 2003-2004	Died in Senate
2003-2004	AB 419	PER&SS	Teachers' Retirement Board. Allows CB Benefit Program participants to vote in all Board elections; specifies candidates must run for the seat in which they accrued the most service during the prior school year and extends reimbursement provisions.	Chapter 11, Statutes of 2004
2003-2004	AB 1852	Mullin	Partial Lump-Sum. Expands eligibility for the partial lump-sum benefit	Chapter 935, Statutes of 2004
2003-2004	AB 3076	Mullin	DB Program Mandatory Membership. Bases the threshold for mandatory membership in the DB Program on a community college employee's basis of employment for the school year, rather than on the amount of service performed in one pay period.	Chapter 474, Statutes of 2004
2003-2004	SB 102	Burton	Unused Sick Leave. Allows up to 2/10 of one year of unused sick leave to	Chapter 911,

			count towards qualifying for one-year final compensation, longevity bonus and other benefit enhancements.	Statutes of 2004
2003-2004	SB 272	Soto	Social Security Coverage. Would have required community college districts to offer Social Security coverage to part-time community college faculty no later than 7-1-04.	Died in Senate
2005-2006	AB 55	Mullin	Requires the state to pay back (over time) the \$500 million in Supplemental Benefit Maintenance Account (SBMA) contributions that were not made in the 2003 State Budget.	Governor Veto